



# San Diego County District Attorney Investigators Association

Monthly Meeting  
HOJ – 9<sup>th</sup> floor Conference Room  
Wednesday, July 20, 2011

## MINUTES

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The meeting was called to order by President Rich Wissemann 12:03 p.m.

**Roll Call:** All Executive Board members and 4 Directors were present. A Quorum was present.

- Executive Board members present: Rich Wissemann, Kathy O'Connell, Emalee Bowles, Jeff Miller
- Directors present: Ken Brown, Chuck Martin, Matt O'Deane, Mike Porretta
- Board Member Absentees: Nancy Dodd (excused)
- Total attendees: 30+

**Introduction of Guests** – President Rich Wissemann

- Konrad Schroder and Mike Dorvillier – Financial Advisors, LPL Financial Services  
LPL Financial was formed in 1989 through the merger of two small brokerage firms, Linsco and Private Ledger, both established in 1968. Today they are one of the largest brokerage firms in the country, and are committed to helping people achieve their long-term financial and life goals.

While the idea of a life insurance policy may appeal to some, it isn't always the right choice for everyone. LPL offers a Survivor's Benefit Plan, an alternative to a life insurance policy that helps to support the survivors. The more you pay into the plan, the higher the end benefit once you retire. Payout is monthly, and treated like ordinary income.

Four types:

- ◇ *Unmodified Benefit* – receive the largest amount of money while you are alive and once you retire. Your spouse receives up to 60% of your benefit. This is a cash benefit annuity.
- ◇ *100% Joint Survivor* – your spouse receives 100% of your benefit.
- ◇ *50% Joint Survivor* – your spouse receives 50% of your benefit. This is also good for any dependents who are special needs.
- ◇ *Multiple Beneficiaries*-self explanatory

Informational packets were distributed among the general membership.

**Secretary's Report**

- The minutes from the June meeting were reviewed. They were accepted as presented. Chuck Martin made a motion to accept the minutes, seconded by Kathy O'Connell. **Motion Carried.**

**Treasurer's Report: June 1, 2011 to June 30, 2011**

- The balance in the accounts as of June 30, 2011:
  - ◇ Operating: \$\*\*\*\*\*
  - ◇ Merchandise: \$\*\*\*\*\*
  - ◇ FOF: \$\*\*\*\*\*

**Total Account Balance (excluding FOF): \$\*\*\*\*\***

- The Treasurer's Report was accepted as presented.
- The budget has been settled. We are down to 102 DAI's. Our dues are down, but we're within \$300 of our anticipated expenditures.

**President's Report:**

- A Thank You letter from the SAFE Task Force was received for our recent donation to Operation Watchdog.
- A Thank You letter was received from SDPOA for our recent donation to the Widows and Orphans Golf Tournament.
- A Thank You letter was received from the San Diego Stingrays Roller Hockey Team for our recent donation.
- The 9-11 Commemorative Badges have arrived.
- The Scottish Rite Awards Ceremony is tonight at 6pm –Ruben Gama will be honored

**Committee Reports / Unfinished Business:**

**Insurance – Mike Porretta**

- Health Plan Task Force with the County – Open Enrollment
  - ◇ No increase to Kaiser coverage
  - ◇ Anthem Blue Cross Select will increase 4.3%
  - ◇ Anthem Blue Cross Full Access will increase 47.9% - includes UCSD, Sharp & Scripps
  - ◇ PPO's will increase 12.2%
  - ◇ There is a meeting with County officials scheduled for July 27<sup>th</sup>, that will address any additional concerns.
  - ◇ One of the membership stated that Anthem Blue Cross is the worst insurance in San Diego County.
- CLEA
  - ◇ A CLEA cost comparison chart is available for those interested in the costs for active law enforcement versus costs for civilians.

**Good & Welfare – Jeff Miller**

- A Get Well card was sent to Wayne Clookie for his recent bicycle accident. He sustained some broken ribs and had 4 stitches.
- Wayne Clookie will be retiring next month.

**PORAC – Chuck Martin**

- SB490 – Abolish the death penalty in CA  
Yesterday this State Bill made it past the Public Safety Committee to Abolish. The next phase is to pass the Assembly Appropriations Committee. Unless the Appropriations Committee is made aware of any opposition to this State Bill, it will be difficult to not pass it. PORAC is asking each of the associations to write a letter to the Assembly to voice any such opposition.
- First Responders Day at the Del Mar Fairgrounds Racetrack – Sunday, August 14<sup>th</sup>  
Cost is \$25. Includes admission, lunch, and soft drinks.
- Free Trolley service for law enforcement and their families  
Off-Duty and/or plain clothes on-duty law enforcement officers now have access to free trolley service. When asked, just show the transit authority your credentials.  
One of the membership stated that this isn't necessarily a good thing because after you identify yourself, you may be asked to assist if and when an incident on the trolley arises. It may become an issue of personal security.
- SDPD is now a member of PORAC.
- PORAC has endorsed Michael Bilbray for the CalPers Board of Administration. You should have received your ballots by now.
- Next All-Chapter meeting is on Saturday, September 17<sup>th</sup>. PORAC is asking for donations from all chapters.
- On behalf of the San Diego-Imperial County Chapters, Chuck Martin motioned to request a \$100 donation to PORAC, seconded by Kathy O'Connell. **Motion Carried.**

**Merchandise – none**

**FOF – Larry Davis**

- The net proceeds from the Golf Tournament Fundraiser was \$20,219.70
- The net proceeds from the Gang Conference was \$21,856.46
- Reminder that if you hear of any new news, please notify us. We may be able to help out financially.
- There have not been any requests yet for Detective Donna Williams.

**Social – Rich Wissemann**

- Due to low participation, there will not be a Christmas Party this year, only the Summer Bash.
- The Summer Bash is set for August 26<sup>th</sup> / Texas BBQ menu
  - ◇ Last year there were 78 participants including retirees.
  - ◇ This year the Process Servers and Bureau Paralegals will be invited.
  - ◇ Reminder that if you are in contact with any retirees, please forward their email addresses to Jeff Miller.

**Old Business:**

- Shop With A Cop – Nancy Dodd  
A donation in the amount of \$250 is being requested on behalf of Shop With A Cop. Emalee Bowles motioned to donate \$250 to Shop With A Cop, seconded by Kathy O’Connell. **Motion Carried.**

**New Business:**

- Eastlake Youth Football and Cheer / JR Pee Wee Black Division Football Team – Dan Nordell  
A donation in the amount of \$250 is being requested on behalf of the Eastlake Youth Football and Cheer / JR Pee Wee Black Division Football Team. This organization was established in 2001 and serves the eastern Chula Vista community of San Diego County. It strives to build self-esteem, teach fundamental athletic skills, foster teamwork and instill pride in the accomplishment of the children who participate. Dan Nordell’s grandson is one of the team members. The requested monies will go towards new equipment and uniforms for the team. Emalee Bowles motioned to donate \$250 to the Eastlake Youth Football and Cheer / JR Pee Wee Black Division Football Team, seconded by Kathy O’Connell. **Motion Carried.**

**Good of the Association:** None

**Announcements:**

- Wayne Clookie’s Retirement Luncheon is August 3<sup>rd</sup>.

**Adjournment:** 12:49 pm

**Next Meeting** is scheduled for August 17, 2011. This is due to a conflict with Candidate Applications during the second week of August.